IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

•)
In re:) Chapter 11
ENVISION HEALTHCARE CORPORATION,) Case No. 23-90342
Debtor.))
Tax I.D. No. 62-1493316))
In re:) Chapter 11
ACUTE MANAGEMENT, LLC,) Case No. 23-90341
Debtor.))
Tax I.D. No. 20-4049691))
In re:) Chapter 11
AFFILION, INC.,) Case No. 23-90538
Debtor.))
Tax I.D. No. 27-2937476))
In re:)) Chapter 11
m rc.) Chapter 11
ALL WOMEN'S HEALTHCARE HOLDINGS, INC.,	Case No. 23-90540
Debtor.))
Tax I.D. No. 13-4271816))
In re:) Chapter 11
ALL WOMEN'S HEALTHCARE OF DADE, INC.,) Case No. 23-90542
Debtor.))
Tax I.D. No. 45-0530994))

In re:	Chapter 11
ALL WOMEN'S HEALTHCARE OF SAWGRASS, INC.,	Case No. 23-90543
Debtor.) }
Tax I.D. No. 42-1612467)
In re:	Chapter 11
ALL WOMEN'S HEALTHCARE OF WEST BROWARD, INC.,	Case No. 23-90544
Debtor.	
Tax I.D. 42-1612462)
In re:	Chapter 11
ALL WOMEN'S HEALTHCARE SERVICES, INC.,	Case No. 23-90547
Debtor.	
Tax I.D. No. 45-0530996)
In re:	Chapter 11
ALL WOMEN'S HEALTHCARE, INC.,	Case No. 23-90549
Debtor.	
Tax I.D. No. 42-1612456)
In re:	Chapter 11
ALLEGIANTMD, INC.,	Case No. 23-90550
Debtor.	
Tax I.D. No. 27-2123818	

In re:	Chapter 11
in re:	Chapter 11
ALPHA PHYSICIAN RESOURCES, L.L.C.,	Case No. 23-90551
Debtor.	
Tax I.D. No. 22-3780465	
In re:	Chapter 11
AMERICAN EMERGENCY PHYSICIANS MANAGEMENT, INC.,	Case No. 23-90552
Debtor.	
Tax I.D. No. 95-4194045	
In re:	Chapter 11
AMSURG ABILENE EYE, INC.,	Case No. 23-90553
Debtor.	
Tax I.D. No. 62-1692556	
In re:	Chapter 11
AMSURG ABILENE, INC.,	Case No. 23-90554
Debtor.	
Tax I.D. No. 62-1555413	
In re:	Chapter 11
AMSURG ALTAMONTE SPRINGS FL, INC.,	Case No. 23-90555
Debtor.	
Tax I.D. No. 62-1626021	,)

In re:) Chapter 11
mre.) Chapter 11
AMSURG ANESTHESIA MANAGEMENT SERVICES, LLC,	Case No. 23-90556
Debtor.))
Tax I.D. No. 27-1174941))
In re:) Chapter 11
AMSURG ARCADIA CA, INC.,	Case No. 23-90348
Debtor.))
Tax I.D. No. 20-4483684))
In re:) Chapter 11
AMSURG BURBANK, INC.,	Case No. 23-90355
Debtor.))
Tax I.D. No. 62-1619548))
In re:) Chapter 11
AMSURG COLTON CA, INC.,	Case No. 23-90362
Debtor.))
Tax I.D. No. 46-1462856))
In re:) Chapter 11
AMSURG CRYSTAL RIVER, INC.,	Case No. 23-90369
Debtor.))
Tax I.D. No. 62-1666189))

In re:) Chapter 11
AMSURG EC BEAUMONT, INC.,) Case No. 23-90378
Debtor.))
Tax I.D. No. 62-1524208))
In re:) Chapter 11
AMSURG EC CENTENNIAL, INC.,) Case No. 23-90385
Debtor.))
Tax I.D. No. 62-1511980))
In re:) Chapter 11
AMSURG EC SANTA FE, INC.,) Case No. 23-90394
Debtor.))
Tax I.D. No. 65-1523398))
In re:) Chapter 11
AMSURG EC ST. THOMAS, INC.,) Case No. 23-90401
Debtor.)
Tax I.D. No. 62-1511996))
) Chapter 11
In re:) Chapter 11
AMSURG EC TOPEKA, INC.,) Case No. 23-90409
Debtor.))
Tax I.D. No. 62-1512093)

In re:) Chapter 11
AMSURG EC WASHINGTON, INC.,) Case No. 23-90419
Debtor.))
Tax I.D. No. 62-1506354))
In re:) Chapter 11
AMSURG EL PASO, INC.,) Case No. 23-90429
Debtor.))
Tax I.D. No. 62-1711537))
In re:) Chapter 11
AMSURG ESCONDIDO CA, INC.,) Case No. 23-90439
Debtor.))
Tax I.D. No. 20-1626979))
In re:) Chapter 11
AMSURG FINANCE, INC.,) Case No. 23-90446
Debtor.))
Tax I.D. No. 47-2039667))
In re:) Chapter 11
AMSURG FRESNO ENDOSCOPY, INC.,) Case No. 23-90454
Debtor.)
Tax I.D. No. 46-4319557))

In re:) Chapter 11
III IC.) Chapter 11
AMSURG GLENDALE, INC.,	Case No. 23-90386
Debtor.))
Tax I.D. No. 62-1807967))
In re:) Chapter 11
AMSURG GLENDORA CA, INC.,	Case No. 23-90416
Debtor.))
Tax I.D. No. 20-5732564))
In re:) Chapter 11
AMSURG HILLMONT, INC.,	Case No. 23-90433
Debtor.))
Tax I.D. No. 62-1632685))
In re:) Chapter 11
AMSURG HOLDCO, LLC,	Case No. 23-90450
Debtor.))
Tax I.D. No. 82-2995040))
In re:) Chapter 11
AMSURG HOLDINGS, INC.,	Case No. 23-90464
Debtor.))
Tax I.D. No. 62-1595888))

In re:) Chanter 11
mile.) Chapter 11
AMSURG INGLEWOOD, INC.,	Case No. 23-90482
Debtor.))
Tax I.D. No. 62-1814134))
In re:) Chapter 11
AMSURG KEC, INC.,	Case No. 23-90491
Debtor.))
Tax I.D. No. 62-1510489))
In re:) Chapter 11
AMSURG KISSIMMEE FL, INC.,	Case No. 23-90497
Debtor.))
Tax I.D. No. 62-1567628))
In re:) Chapter 11
AMSURG LA JOLLA, INC.,	Case No. 23-90500
Debtor.))
Tax I.D. No. 62-1625304))
In re:) Chapter 11
AMSURG LANCASTER PA, LLC,	Case No. 23-90504
Debtor.))
Tax I.D. No. 20-5988960	,)

In re:	Chapter 11
AMSURG MAIN LINE PA, LLC,	Case No. 23-90510
Debtor.	
Tax I.D. No. 20-5408469	
In re:	Chapter 11
AMSURG MARYVILLE, INC.,	Case No. 23-90512
Debtor.	
Tax I.D. No. 62-1586143	
In re:	Chapter 11
AMSURG MELBOURNE, INC.,	Case No. 23-90517
Debtor.	
Tax I.D. No. 62-1625312	·
In re:	Chapter 11
AMSURG MIAMI, INC.,	Case No. 23-90519
Debtor.	1
Tax I.D. No. 62-1598504)
In re:	Chapter 11
AMSURG NAPLES, INC.,	Case No. 23-90372
Debtor.	
Tax I.D. No. 62-1659906	

In re:	Chapter 11
AMSURG NEW PORT RICHEY FL, INC.,	Case No. 23-90391
Debtor.)
Deoloi.	
Tax I.D. No. 62-1666190	
In re:	Chapter 11
AMSURG NORTHWEST FLORIDA, INC.,	Case No. 23-90415
Debtor.	
Tax I.D. No. 62-1519549	
In re:	Chapter 11
AMSURG OAKLAND CA, INC.,	Case No. 23-90432
Debtor.	
Tax I.D. No. 20-5645841))
In re:	Chapter 11
AMSURG OCALA, INC.,	Case No. 23-90456
Debtor.	
Tax I.D. No. 62-1650493))
In re:	Chapter 11
AMSURG PALMETTO, INC.,	Case No. 23-90480
Debtor.	
`	

	1
In re:	Chapter 11
AMSURG PHYSICIANS ARIZONA, LLC,	Case No. 23-90494
Debtor.)
Tax I.D. No. 82-4623602))
In re:	Chapter 11
AMSURG PHYSICIANS HOLDCO, LLC,	Case No. 23-90501
Debtor.))
Tax I.D. No. 82-4615705))
In re:) Chapter 11
AMSURG POTTSVILLE PA, LLC,	Case No. 23-90506
Debtor.))
Tax I.D. No. 26-0303835))
In re:) Chapter 11
AMSURG SAN ANTONIO TX, INC.,	Case No. 23-90514
Debtor.))
Tax I.D. No. 20-0075736))
In re:) Chapter 11
AMSURG SAN LUIS OBISPO CA, INC.,	Case No. 23-90545
Debtor.	
Tax I.D. No. 20-1965555)

	1
In re:	Chapter 11
AMSURG SCRANTON PA, INC.,	Case No. 23-90525
Debtor.)
Tax I.D. No. 20-2853308))
In re:) Chapter 11
AMSURG SUNCOAST, INC.,	Case No. 23-90528
Debtor.))
Tax I.D. No. 62-1555677))
In re:) Chapter 11
AMSURG TEMECULA CA, INC.,	Case No. 23-90531
Debtor.))
Tax I.D. No. 20-0095263))
In re:) Chapter 11
AMSURG TEMECULA II, INC.,	Case No. 23-90345
Debtor.))
Tax I.D. No. 46-4137624))
In re:) Chapter 11
AMSURG TORRANCE, INC.,	Case No. 23-90353
Debtor.)
Tax I.D. No. 62-1545685))

In re:) Chapter 11
AMSURG, LLC,	Case No. 23-90343
Debtor.))
Tax I.D. No. 82-2995615))
In re:) Chapter 11
ANESTHESIOLOGISTS OF GREATER ORLANDO, INC.,	Case No. 23-90364
Debtor.))
Tax I.D. No. 59-3542796))
In re:) Chapter 11
ANESTHESIOLOGY ASSOCIATES OF TALLAHASSEE, INC.,	Case No. 23-90373
Debtor.))
Tax I.D. No. 59-2970442))
In re:) Chapter 11
APEX ACQUISITION LLC,	Case No. 23-90381
Debtor.))
Tax I.D. No. 27-1321358))
In re:) Chapter 11
APH LABORATORY SERVICES, INC.,	Case No. 23-90396
Debtor.))
Tax I.D. No. 26-2253054))

	1
In re:	Chapter 11
ARIZONA PERINATAL CARE CENTERS, LLC,	Case No. 23-90407
Debtor.)
Tax I.D. No. 01-0813678))
In re:) Chapter 11
ASDH I, LLC,	Case No. 23-90417
Debtor.))
Tax I.D. No. 81-0955572))
In re:) Chapter 11
ASDH II, LLC,	Case No. 23-90425
Debtor.))
Tax I.D. No. 81-4727588)
In re:) Chapter 11
AUSTIN NSC, LLC,) Case No. 23-90431
Debtor.))
Tax I.D. No. 20-4942934))
In re:) Chapter 11
AUSTIN NSC, LP,	Case No. 23-90442
Debtor.)
Tax I.D. No. 74-2934461)

`	
In re:	Chapter 11
BAY AREA ANESTHESIA, L.L.C.,	Case No. 23-90452
Debtor.)
Tax I.D. No. 59-3552855))
In re:	Chapter 11
BESTPRACTICES, INC.,	Case No. 23-90463
Debtor.))
Tax I.D. No. 54-1489944))
In re:) Chapter 11
BETHESDA ANESTHESIA ASSOCIATES, INC.,	Case No. 23-90475
Debtor.))
Tax I.D. No. 26-2588869))
In re:) Chapter 11
BOCA ANESTHESIA SERVICE, INC.,	Case No. 23-90349
Debtor.))
Tax I.D. No. 65-0126861))
In re:) Chapter 11
BRAVO REIMBURSEMENT SPECIALIST, L.L.C.,	Case No. 23-90358
Debtor.)
Tax I.D. No. 22-3780460))

	`
In re:) Chapter 11
BROAD MIDWEST ANESTHESIA, LLC,) Case No. 23-90366
Debtor.))
Tax I.D. No. 26-2833703))
In re:) Chapter 11
CENTENNIAL EMERGENCY PHYSICIANS, LLC,) Case No. 23-90374
Debtor.))
Tax I.D. No. 82-4119519))
In re:) Chapter 11
CHANDLER EMERGENCY MEDICAL GROUP, L.L.C.,) Case No. 23-90383
Debtor.))
Tax I.D. No. 46-0508979))
In re:) Chapter 11
CHILDREN'S ANESTHESIA ASSOCIATES, INC.,) Case No. 23-90395
Debtor.))
Tax I.D. No. 65-0017781))

`	•
In re:	Chapter 11
CLINICAL PARTNERS MANAGEMENT COMPANY, LLC,	Case No. 23-90404
Debtor.	
Tax I.D. No. 26-2299844))
In re:) Chapter 11
CMORX, LLC,) Case No. 23-90411
Debtor.)
Tax I.D. No. 74-2857658)
In re:) Chapter 11
COASTAL ANESTHESIOLOGY CONSULTANTS, LLC,	Case No. 23-90421
Debtor.	
Tax I.D. No. 26-3056682))
In re:) Chapter 11
CORAL SPRINGS NSC, LLC,	Case No. 23-90428
Debtor.))
Tax I.D. No. 26-1649639))
In re:) Chapter 11
DAVIS NSC, LLC,	Case No. 23-90438
Debtor.)
Tax I.D. No. 20-5451784))

In re:) Chapter 11
DESERT MOUNTAIN CONSULTANTS IN ANESTHESIA, INC.,	Case No. 23-90449
Debtor.))
Tax I.D. No. 86-0956336))
In re:) Chapter 11
DISCOVERY CLINICAL RESEARCH, INC.,	Case No. 23-90459
Debtor.))
Tax I.D. No. 20-1105922))
In re:) Chapter 11
DOCTORS BILLING SERVICE, INC.,	Case No. 23-90469
Debtor.)
Tax I.D. No. 20-8297205))
In re:) Chapter 11
DRS. ELLIS, ROJAS, ROSS & DEBS, INC.,	Case No. 23-90359
Debtor.))
Tax I.D. No. 59-1205165))
In re:) Chapter 11
ED SOLUTIONS, LLC,	Case No. 23-90367
Debtor.)
Tax I.D. No. 27-0376514)

In re:) Chapter 11
EDIMS, L.L.C.,) Case No. 23-90380
Debtor.)
Tax I.D. No. 20-3218337))
In re:) Chapter 11
EHR MANAGEMENT CO.,	Case No. 23-90392
Debtor.))
Tax I.D. No. 20-3940407))
In re:) Chapter 11
EMCARE ANESTHESIA PROVIDERS, INC.,) Case No. 23-90406
Debtor.)
Tax I.D. No. 27-1937828)
In re:) Chapter 11
EMCARE HOLDCO, LLC,) Case No. 23-90448
Debtor.)
Tax I.D. No. 20-2076495))
In re:) Chapter 11
EMCARE HOLDINGS, LLC,	Case No. 23-90470
Debtor.)
Tax I.D. No. 13-3645287	

In re:) Chapter 11
EMCARE OF CALIFORNIA, INC.,) Case No. 23-90493
Debtor.))
Tax I.D. No. 94-2246075))
In re:) Chapter 11
EMCARE PHYSICIAN PROVIDERS, INC.,) Case No. 23-90516
Debtor.)
Tax I.D. No. 43-0972570	,)
1 ax 1.D. No. 43-09/23/0)
In re:	Chapter 11
EMCARE PHYSICIAN SERVICES, INC.,	Case No. 23-90534
Debtor.))
Debtor. Tax I.D. No. 51-0345538)))
)))) Chapter 11
Tax I.D. No. 51-0345538	Chapter 11 Case No. 23-90523
Tax I.D. No. 51-0345538 In re:)
Tax I.D. No. 51-0345538 In re: EMCARE, LLC, Debtor.)
Tax I.D. No. 51-0345538 In re: EMCARE, LLC,)
Tax I.D. No. 51-0345538 In re: EMCARE, LLC, Debtor.)
Tax I.D. No. 51-0345538 In re: EMCARE, LLC, Debtor. Tax I.D. No. 75-1732351	Case No. 23-90523 Case No. 23-90523
Tax I.D. No. 51-0345538 In re: EMCARE, LLC, Debtor. Tax I.D. No. 75-1732351 In re:	Case No. 23-90523 Case No. 23-90523 Chapter 11

·)
In re:	Chapter 11
EMERGENCY MEDICINE EDUCATION SYSTEMS, INC. (EMEDS),) Case No. 23-90529
Debtor.))
Tax I.D. No. 75-2706238))
In re:) Chapter 11
EMS MANAGEMENT LLC,) Case No. 23-90530
Debtor.))
Tax I.D. No. 20-2076564))
In re:) Chapter 11
EMSC SERVICESCO, LLC,) Case No. 23-90377
Debtor.))
Tax I.D. No. 46-0826288))
In re:) Chapter 11
ENTERPRISE INTERMEDIATE HOLDINGS INC.,) Case No. 23-90389
Debtor.))
Tax I.D. No. 83-0929932))
In re:))
ENTERPRISE PARENT HOLDINGS, INC.) Case No. 23-90402
Debtor.))
Tax I.D. No. 83-0893659))
)

In re:) Chapter 11
ENVISION ANESTHESIA SERVICES OF DELAWARE, INC.,) Case No. 23-90414
Debtor.))
Tax I.D. No. 82-3115955))
In re:) Chapter 11
ENVISION ANESTHESIA SERVICES OF SIERRA VISTA, INC.,) Case No. 23-90426
Debtor.))
Tax I.D. No. 82-1916223))
In re:) Chapter 11
ENVISION CHILDREN'S HEALTHCARE SERVICES OF NORTH MISSISSIPPI, INC.,) Case No. 23-90455
SERVICES OF MORTH MISSISSIFFI, INC.,	Í
Debtor.))
))))
Debtor.))))) Chapter 11
Debtor. Tax I.D. No. 82-3135231	() () () () () () () () () () () () () (
Debtor. Tax I.D. No. 82-3135231 In re: ENVISION HEALTHCARE CLINICAL	
Debtor. Tax I.D. No. 82-3135231 In re: ENVISION HEALTHCARE CLINICAL RESEARCH, INC.,	
Debtor. Tax I.D. No. 82-3135231 In re: ENVISION HEALTHCARE CLINICAL RESEARCH, INC., Debtor.	
Debtor. Tax I.D. No. 82-3135231 In re: ENVISION HEALTHCARE CLINICAL RESEARCH, INC., Debtor. Tax I.D. No. 65-1096710	Case No. 23-90471))))
Debtor. Tax I.D. No. 82-3135231 In re: ENVISION HEALTHCARE CLINICAL RESEARCH, INC., Debtor. Tax I.D. No. 65-1096710 In re: ENVISION HEALTHCARE SCIENTIFIC	Case No. 23-90471)))))))) Chapter 11

In re:	Chapter 11
ENVISION PHYSICIAN SERVICES, LLC,	Case No. 23-90498
Debtor.	
Tax I.D. No. 82-3024963	
In re:	Chapter 11
EVOLUTION MOBILE IMAGING, LLC,	Case No. 23-90502
Debtor.	
Tax I.D. No. 80-0901255)
In re:	Chapter 11
FLAMINGO ANESTHESIA ASSOCIATES, INC.,	Case No. 23-90505
Debtor.	
Tax I.D. No. 26-2804804))
In re:	Chapter 11
FM HEALTHCARE SERVICES, INC.,	Case No. 23-90509
Debtor.	
Tax I.D. No. 27-3515257))
In re:	Chapter 11
FMO HEALTHCARE HOLDINGS, LLC,	Case No. 23-90511
Debtor.	
Tax I.D. No. 27-3515065	

	1
In re:	Chapter 11
FO INVESTMENTS II, INC.,	Case No. 23-90515
Debtor.)
Tax I.D. No. 45-2641534))
In re:	Chapter 11
FO INVESTMENTS III, INC.,	Case No. 23-90507
Debtor.))
Tax I.D. No. 35-2438641))
In re:) Chapter 11
FO INVESTMENTS, INC.,	Case No. 23-90520
Debtor.)
Tax I.D. No. 27-3515505))
In re:) Chapter 11
FULLERTON NSC, LLC,	Case No. 23-90524
Debtor.	
Tax I.D. No. 26-3435683))
In re:) Chapter 11
GLOBAL SURGICAL PARTNERS, INC.,	Case No. 23-90527
Debtor.	
Tax I.D. No. 65-0903559)

`	
In re:	Chapter 11
GREATER FLORIDA ANESTHESIOLOGISTS, LLC,	Case No. 23-90532
Debtor.	
Tax I.D. No. 27-0602251)
In re:	Chapter 11
GYNECOLOGIC ONCOLOGY ASSOCIATES, INC.,	Case No. 23-90533
Debtor.	
Tax I.D. No. 59-2026996)
In re:	Chapter 11
HAWKEYE HOLDCO LLC,	Case No. 23-90535
Debtor.	
Tax I.D. No. 45-3142930	
In re:	Chapter 11
HEALTHCARE ADMINISTRATIVE SERVICES, INC.,	Case No. 23-90536
Debtor.	1
Tax I.D. No. 43-1787964)
In re:	Chapter 11
HOLIDAY ACQUISITION COMPANY, INC.,	Case No. 23-90537
Debtor.	
Tax I.D. No. 45-1289504	

In re:	Chapter 11
ILLINOIS NSC, INC.,	Case No. 23-90539
Debtor.)
Tax I.D. No. 20-2393903))
In re:) Chapter 11
IMAGING ADVANTAGE LLC,) Case No. 23-90541
Debtor.))
Tax I.D. No. 20-8263908))
In re:) Chapter 11
INFINITY HEALTHCARE, INC.,	Case No. 23-90557
Debtor.))
Tax I.D. No. 36-3203414))
In re:) Chapter 11
ISELECT HEALTHCARE LLC,	Case No. 23-90546
Debtor.))
Tax I.D. No. N/A))
In re:) Chapter 11
JACKSONVILLE BEACHES ANESTHESIA ASSOCIATES, INC.,	Case No. 23-90548
Debtor.)
Tax I.D. No. 26-2664313))

	1
In re:	Chapter 11
JUPITER ANESTHESIA ASSOCIATES, L.L.C.,	Case No. 23-90347
Debtor.)
Tax I.D. No. 26-1150385))
In re:) Chapter 11
JUPITER HEALTHCARE, LLC,	Case No. 23-90352
Debtor.))
Tax I.D. No. 90-0997040))
In re:) Chapter 11
KENWOOD NSC, LLC,	Case No. 23-90361
Debtor.)
Tax I.D. No. 26-3055899)
In re:) Chapter 11
KMAC, INC.,) Case No. 23-90368
Debtor.))
Tax I.D. No. 74-3013130))
In re:	Chapter 11
) Case No. 23-90379
LONG BEACH NSC, LLC,) Case No. 25-905/9
Debtor.))
Tax I.D. No. 20-1048768	

,	
In re:) Chapter 11
MEDASSOCIATES, LLC,	Case No. 23-90390
Debtor.)
Tax I.D. No. 20-5044320))
In re:) Chapter 11
MEDI-BILL OF NORTH FLORIDA, INC.,	Case No. 23-90398
Debtor.))
Tax I.D. No. 59-3274637))
In re:) Chapter 11
MEDICAL INFORMATION MANAGEMENT SOLUTIONS, LLC,	Case No. 23-90413
Debtor.))
Tax I.D. No. 86-0971572))
In re:) Chapter 11
MILLENNIUM VISION SURGICAL, LLC,	Case No. 23-90427
Debtor.))
Tax I.D. No. N/A))
In re:) Chapter 11
MSO NEWCO, LLC,	Case No. 23-90437
Debtor.)
Tax I.D. No. 27-1285928)

	`
In re:) Chapter 11
NAC PROPERTIES, LLC,) Case No. 23-90445
Debtor.))
Tax I.D. No. N/A))
In re:) Chapter 11
NEW GENERATIONS BABEE BAG, INC.,) Case No. 23-90458
Debtor.))
Tax I.D. No. 65-0878152))
In re:) Chapter 11
NORTH FLORIDA ANESTHESIA CONSULTANTS, INC.,) Case No. 23-90468
Debtor.))
Tax I.D. No. 59-3012384))
In re:) Chapter 11
NORTH FLORIDA PERINATAL ASSOCIATES, INC.,) Case No. 23-90478
Debtor.))
Tax I.D. No. 46-3234701))
In re:) Chapter 11
NORTHWOOD ANESTHESIA ASSOCIATES, LLC,) Case No. 23-90351
Debtor.)
Tax I.D. No. 65-0909229))

In re:	Chapter 11
NSC HEALTHCARE, INC.,	Case No. 23-90356
Debtor.	
Tax I.D. No. 84-1209756))
In re:	Chapter 11
NSC RBO EAST, LLC,	Case No. 23-90363
Debtor.	
Tax I.D. No. 27-3205481)
In re:	Chapter 11
NSC WEST PALM, LLC,	Case No. 23-90370
Debtor.)
Tax I.D. No. 76-0740666))
In re:	Chapter 11
PARITY HEALTHCARE, INC.,	Case No. 23-90382
Debtor.))
Tax I.D. No. 65-0360536))
In re:	Chapter 11
PARTNERS IN MEDICAL BILLING, INC.,	Case No. 23-90393
Debtor.	
Tax I.D. No. 46-0638530	

	\
In re:	Chapter 11
PHOENIX BUSINESS SYSTEMS, LLC,	Case No. 23-90405
Debtor.))
Tax I.D. No. 43-1928994))
In re:) Chapter 11
PHOENIX PHYSICIANS, LLC,) Case No. 23-90418
Debtor.))
Tax I.D. No. 20-0492167))
In re:) Chapter 11
PHYSICIAN ACCOUNT MANAGEMENT, INC.,) Case No. 23-90434
Debtor.))
Tax I.D. No. 03-0373713)
Tax I.D. No. 03-0373713 In re:))) Chapter 11
) Chapter 11 Case No. 23-90443
In re:)
In re: PHYSICIAN OFFICE PARTNERS, INC.,)
In re: PHYSICIAN OFFICE PARTNERS, INC., Debtor.)
In re: PHYSICIAN OFFICE PARTNERS, INC., Debtor. Tax I.D. No. 74-3050016	Case No. 23-90443 Case No. 23-90443
In re: PHYSICIAN OFFICE PARTNERS, INC., Debtor. Tax I.D. No. 74-3050016 In re: PINNACLE CONSULTANTS MID-ATLANTIC,	Case No. 23-90443 Case No. 23-90443 Chapter 11

`	
In re:	Chapter 11
PRACTICE ACCOUNT MANAGEMENT SERVICES, LLC,	Case No. 23-90466
Debtor.	
Tax I.D. No. 20-1314925)
In re:	Chapter 11
PROVEN HEALTHCARE SOLUTIONS OF NEW JERSEY, LLC,	Case No. 23-90479
Debtor.	
Tax I.D. No. 27-1625135	1
In re:	Chapter 11
PROVIDER ACCOUNT MANAGEMENT, INC.,	Case No. 23-90486
Debtor.	
Tax I.D. No. 75-2964700	
In re:	Chapter 11
QRX MEDICAL MANAGEMENT, LLC,	Case No. 23-90346
Debtor.)
Tax I.D. No. 26-0816177)
In re:	Chapter 11
RADIOLOGY STAFFING SOLUTIONS, INC.,	Case No. 23-90354
Debtor.	
Tax I.D. No. 26-2138636)

In re:	Chapter 11
RADSTAFFING MANAGEMENT SOLUTIONS, INC.,	Case No. 23-90365
Debtor.)
Tax I.D. No. 26-2137767))
In re:	Chapter 11
REIMBURSEMENT TECHNOLOGIES, INC.,	Case No. 23-90375
Debtor.	1
Tax I.D. No. 23-2634599	
In re:	Chapter 11
ROSE RADIOLOGY, LLC,	Case No. 23-90387
Debtor.	
Tax I.D. No. 20-2487215))
In re:	Chapter 11
SAN ANTONIO NSC, LLC,	Case No. 23-90400
Debtor.	1
Tax I.D. No. 20-0322582	
In re:	Chapter 11
SENTINEL HEALTHCARE SERVICES, LLC,	Case No. 23-90412
Debtor.	
Tax I.D. No. 58-2391627)

`	
In re:	Chapter 11
SHERIDAN ANESTHESIA SERVICES OF ALABAMA, INC.,	Case No. 23-90424
Debtor.	
Tax I.D. No. 46-1476545	
In re:	Chapter 11
SHERIDAN ANESTHESIA SERVICES OF LOUISIANA, INC.,	Case No. 23-90436
Debtor.	
Tax I.D. No. 27-0983154)
In re:	Chapter 11
SHERIDAN ANESTHESIA SERVICES OF VIRGINIA, INC.,	Case No. 23-90447
Debtor.	
Tax I.D. No. 27-1895603)
In re:	Chapter 11
SHERIDAN CADR SOLUTIONS, INC.,	Case No. 23-90461
Debtor.	
Tax I.D. No. 81-2115237)
In re:	Chapter 11
SHERIDAN CHILDREN'S HEALTHCARE SERVICES OF ARIZONA, INC.,	Case No. 23-90474
Debtor.	1
Tax I.D. No. 47-1934541)

In re:	Chapter 11
SHERIDAN CHILDREN'S HEALTHCARE SERVICES OF KENTUCKY, INC.,	Case No. 23-90485
Debtor.	
Tax I.D. No. 47-4497915	
In re:	Chapter 11
SHERIDAN CHILDREN'S HEALTHCARE SERVICES OF LOUISIANA, INC.,	Case No. 23-90492
Debtor.	
Tax I.D. No. 46-2773044	
In re:	Chapter 11
SHERIDAN CHILDREN'S HEALTHCARE SERVICES OF NEW MEXICO, INC.,	Case No. 23-90344
Debtor.	
Tax I.D. No. 83-0401457	
In re:	Chapter 11
SHERIDAN CHILDREN'S HEALTHCARE SERVICES OF OHIO, INC.,	Case No. 23-90350
Debtor.)
Tax I.D. No. 47-4191957	
In re:	Chapter 11
SHERIDAN CHILDREN'S HEALTHCARE SERVICES OF VIRGINIA, INC.,	Case No. 23-90360
Debtor.	
Tax I.D. No. 01-0622481)

`	
In re:	Chapter 11
SHERIDAN CHILDREN'S HEALTHCARE SERVICES, INC.,	Case No. 23-90376
Debtor.)
Tax I.D. No. 59-2347217))
In re:) Chapter 11
SHERIDAN CHILDREN'S SERVICES OF ALABAMA, INC.,	Case No. 23-90388
Debtor.))
Tax I.D. No. 47-5142866)
In re:) Chapter 11
SHERIDAN EMERGENCY PHYSICIAN SERVICES OF MISSOURI, INC.,	Case No. 23-90399
Debtor.	
Tax I.D. No. 46-0617801))
In re:) Chapter 11
SHERIDAN EMERGENCY PHYSICIAN SERVICES OF NORTH MISSOURI, INC.,	Case No. 23-90408
Debtor.	
Tax I.D. No. 46-5538742))
In re:) Chapter 11
SHERIDAN EMERGENCY PHYSICIAN SERVICES OF SOUTH FLORIDA, INC.,	Case No. 23-90420
Debtor.)
Tax I.D. No. 46-2743595))

	1
In re:	Chapter 11
SHERIDAN EMERGENCY PHYSICIAN SERVICES, INC.,	Case No. 23-90435
Debtor.)
Tax I.D. No. 65-1057394))
In re:) Chapter 11
SHERIDAN HEALTHCARE OF LOUISIANA, INC.,	Case No. 23-90444
Debtor.))
Tax I.D. No. 90-0196583))
In re:) Chapter 11
SHERIDAN HEALTHCARE OF MISSOURI, INC.,	Case No. 23-90457
Debtor.))
Tax I.D. No. 20-3109582))
In re:) Chapter 11
SHERIDAN HEALTHCARE OF VERMONT, INC.,	Case No. 23-90467
Debtor.))
Tax I.D. No. 20-4063600))
In re:) Chapter 11
SHERIDAN HEALTHCARE OF VIRGINIA, INC.,) Case No. 23-90477
Debtor.))
Tax I.D. No. 27-1931953))

	1
In re:	Chapter 11
SHERIDAN HEALTHCARE OF WEST VIRGINIA, INC.,	Case No. 23-90484
Debtor.	
Tax I.D. No. 65-1028803))
In re:) Chapter 11
SHERIDAN HEALTHCARE, LLC,	Case No. 23-90357
Debtor.)
Tax I.D. No. 04-3252967))
In re:) Chapter 11
SHERIDAN HEALTHCORP OF CALIFORNIA, INC.,	Case No. 23-90371
Debtor.)
Tax I.D. No. 46-4126626))
In re:) Chapter 11
SHERIDAN HEALTHCORP, INC.,	Case No. 23-90384
Debtor.))
Tax I.D. No. 59-0971075))
In re:) Chapter 11
SHERIDAN HEALTHY HEARING SERVICES, INC.,	Case No. 23-90397
Debtor.)
Tax I.D. No. 27-0417898))

	1
In re:	Chapter 11
SHERIDAN HOLDINGS, INC,	Case No. 23-90410
Debtor.	
Tax I.D. No. 13-4056438))
In re:) Chapter 11
SHERIDAN HOSPITALIST SERVICES OF FLORIDA, INC.,) Case No. 23-90422
Debtor.	
Tax I.D. No. 81-1212712))
In re:) Chapter 11
SHERIDAN INVESTCO, LLC,	Case No. 23-90430
Debtor.)
Tax I.D. No. 46-3274828))
In re:) Chapter 11
SHERIDAN LEADERSHIP ACADEMY, INC.,	Case No. 23-90440
Debtor.))
Tax I.D. No. 26-4789149))
In re:) Chapter 11
SHERIDAN RADIOLOGY MANAGEMENT SERVICES, INC.,	Case No. 23-90451
Debtor.))
Tax I.D. No. 35-2521918)

	1
In re:	Chapter 11
SHERIDAN RADIOLOGY SERVICES, INC.,	Case No. 23-90462
Debtor.)
Tax I.D. No. 20-8211626))
In re:) Chapter 11
SHERIDAN ROP SERVICES OF ALABAMA, INC.,	Case No. 23-90472
Debtor.	
Tax I.D. No. 81-4394600))
In re:) Chapter 11
SHERIDAN ROP SERVICES OF FLORIDA, INC.,	Case No. 23-90483
Debtor.))
Tax I.D. No. 47-4676138))
In re:) Chapter 11
SHERIDAN ROP SERVICES OF VIRGINIA, INC.,	Case No. 23-90490
Debtor.)
Tax I.D. No. 47-4688176)
In re:) Chapter 11
SHI II, LLC,) Case No. 23-90495
Debtor.)
))
Tax I.D. No. 47-2039767)

	1
In re:	Chapter 11
SOUTHEAST PERINATAL ASSOCIATES, INC.,	Case No. 23-90403
Debtor.)
Tax I.D. No. 65-0363303))
In re:) Chapter 11
SPOTLIGHT HOLDCO LLC,	Case No. 23-90423
Debtor.))
Tax I.D. No. 80-0850163))
In re:) Chapter 11
ST. LUCIE ANESTHESIA ASSOCIATES, LLC,) Case No. 23-90441
Debtor.))
Tax I.D. No. 26-1822664)
In re:) Chapter 11
STREAMLINED MEDICAL SOLUTIONS LLC,) Case No. 23-90460
Debtor.)
Tax I.D. No. 45-2706374)
In re:) Chapter 11
SUN DEVIL ACQUISITION LLC,	Case No. 23-90476
Debtor.)
Decitor.)
Tax I.D. No. 27-2929691)

In re:) Chapter 11
SUNBEAM ASSET LLC,) Case No. 23-90488
Debtor.))
Tax I.D. No. 26-0312608))
In re:) Chapter 11
TAMPA BAY NSC, LLC,) Case No. 23-90496
Debtor.)
Tax I.D. No. 20-3447384)
In re:) Chapter 11
TEMPLETON READINGS, LLC,) Case No. 23-90499
Debtor.))
Tax I.D. No. 04-3731678))
In re:	Chapter 11
TENNESSEE VALLEY NEONATOLOGY, INC.,	Case No. 23-90503
Debtor.)
Tax I.D. No. 27-5404223)
) Chantan 11
In re:	Chapter 11
TIVA HEALTHCARE, INC.,	Case No. 23-90508
Debtor.))
Tax I.D. No. 04-3721686)

In re:) Chapter 11
TORRANCE NSC, LLC,) Case No. 23-90513
Debtor.))
Tax I.D. No. 20-1048801))
In re:) Chapter 11
TOWSON NSC, LLC,) Case No. 23-90518
Debtor.))
Tax I.D. No. 20-0314129))
In re:) Chapter 11
TWIN FALLS NSC, LLC,) Case No. 23-90521
Debtor.))
Tax I.D. No. 20-8086602))
In re:) Chapter 11
VALLEY ANESTHESIOLOGY CONSULTANTS, INC.,) Case No. 23-90522
Debtor.))
Tax I.D. No. 86-0621497)
In re:) Chapter 11
VALLEY CLINICAL RESEARCH, INC.,) Case No. 23-90465
Debtor.))
Tax I.D. No. 81-4453577	<i>)</i>)

	_
In re:) Chapter 11
WEST FAIRVIEW EMERGENCY PHYSICIANS, LLC,) Case No. 23-90473
Debtor.)
Tax I.D. No. 82-5068549) .)
In re:) Chapter 11
WESTON NSC, LLC,) Case No. 23-90481
Debtor.)))
Tax I.D. No. 26-3435641) .)
In re:) Chapter 11
WILTON NSC, LLC,) Case No. 23-90487
Debtor.)))
Tax I.D. No. 26-1653853	(Joint Administration Requested)(Emergency Hearing Requested)

DEBTORS' <u>EMERGENCY</u> MOTION FOR ENTRY OF AN ORDER (I) DIRECTING JOINT ADMINISTRATION OF THE DEBTORS' CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF

Emergency relief has been requested. Relief is requested not later than May 16, 2023.

If you object to the relief requested or you believe that emergency consideration is not warranted, you must appear at the hearing if one is set, or file a written response prior to the date that relief is requested in the preceding paragraph. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

A hearing will be conducted on this matter on May 16, 2023, at 4:00 p.m. (prevailing Central Time) in Courtroom 401, 4th floor, 515 Rusk Street, Houston, Texas 77002. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez's homepage. The meeting

code is "JudgeLopez". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the "Electronic Appearance" link on Judge Lopez's homepage. Select the case name, complete the required fields and click "Submit" to complete your appearance.

The above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") state as follows in support of this motion:

Relief Requested

1. The Debtors seek entry of an order, substantially in the form attached hereto (the "Order"), (a) directing procedural consolidation and joint administration of these chapter 11 cases and (b) granting related relief. The Debtors request that one file and one docket be maintained for all of the jointly administered cases under the case of Envision Healthcare Corporation, and that the cases be administered under a consolidated caption as follows:

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)	
In re:)	Chapter 11
ENVISION HEALTHCARE et al.,1	CORPORATION,)	Case No. 23-90342
	Debtors.)))	(Jointly Administered)

2. The Debtors request that this Court order that the foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code (as defined below).

A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/Envision. The Debtors' service address is 1A Burton Hills Boulevard, Nashville, Tennessee 37215.

3. The Debtors also request that a docket entry, substantially similar to the following, be entered on the docket of each of the Debtors other than Envision Healthcare Corporation to reflect the joint administration of these chapter 11 cases:

An order has been entered in accordance with Bankruptcy Rule 1015(b) and Local Rule 1015-1 for the United States Bankruptcy Court for the Southern District of Texas directing joint administration for procedural purposes only of the chapter 11 cases of each of the following: Envision Healthcare Corporation, Case No. 23-90342; Acute Management, LLC, Case No. 23-90341; Affilion, Inc. Case No. 23-90538; All Women's Healthcare Holdings, Inc. Case No. 23-90540; All Women's Healthcare of Dade, Inc., Case No. 23-90542; All Women's Healthcare of Sawgrass, Inc., Case No. 23-90543; All Women's Healthcare of West Broward, Inc., Case No. 23-90544; All Women's Healthcare Services, Inc., Case No. 23-90547; All Women's Healthcare, Inc. Case No. 23-90549; AllegiantMD, Inc., Case No. 23-90550; Alpha Physician Resources, L.L.C., Case No. 23-90551; American Emergency Physicians Management, Inc., Case No. 23-90552; AmSurg Abilene Eye, Inc., Case No. 23-90553; AmSurg Abilene, Inc., Case No. 23-90554; AmSurg Altamonte Springs FL, Inc., Case No. 23-90555; AmSurg Anesthesia Management Services, LLC, Case No. 23-90556; AmSurg Arcadia CA, Inc., Case No. 23-90347; AmSurg Burbank, Inc., Case No. 23-90355; AmSurg Colton CA, Inc., Case No. 23-90362; AmSurg Crystal River, Inc., Case No. 23-90369; AmSurg EC Beaumont, Inc., Case No. 23-90378; AmSurg EC Centennial, Inc., Case No. 23-90385; AmSurg EC Santa Fe, Inc., Case No. 23-90394; AmSurg EC St. Thomas, Inc., Case No. 23-90401; AmSurg EC Topeka, Inc., Case No. 23-90490; AmSurg EC Washington, Inc., Case No. 23-90419; AmSurg El Paso, Inc., Case No. 23-90429; AmSurg Escondido CA, Inc., Case No. 23-90439; AmSurg Finance, Inc., Case No. 23-90446; AmSurg Fresno Endoscopy, Inc., Case No. 23-90454; AmSurg Glendale, Inc., Case No. 23-90386; AmSurg Glendora CA, Inc., Case No. 23-90416; AmSurg Hillmont, Inc., Case No. 23-90433; AmSurg Holdco, LLC, Case No. 23-90450; AmSurg Holdings, LLC, Case No. 23-90464; AmSurg Inglewood, Inc., Case No. 23-90482; AmSurg KEC, Inc., Case No. 23-90491; AmSurg Kissimmee FL, Inc., Case No. 23-90497; AmSurg La Jolla, Inc., Case No. 23-90500; AmSurg Lancaster PA, LLC, Case No. 23-90504, AmSurg Main Line PA, LLC, Case No. 23-90510, AmSurg Maryville, Inc., Case No. 23-90512, AmSurg Melbourne, Inc., Case No. 23-90517; AmSurg Miami, Inc., Case No. 23-90519; AmSurg Naples, Inc., Case No. 23-90372; AmSurg New Port Richey FL, Inc., Case No. 23-90391;

AmSurg Northwest Florida, Inc., Case No. 23-90415; AmSurg Oakland CA, Inc., Case No. 23-90432; AmSurg Ocala, Inc., Case No. 23-90456; AmSurg Palmetto, Inc., Case No. 23-90480; AmSurg Physicians Arizona, LLC, Case No. 23-90494; AmSurg Physicians HoldCo, LLC, Case No. 23-90501; AmSurg Pottsville PA, LLC, Case No. 23-90506; AmSurg San Antonio TX, Inc., Case No. 23-90514; AmSurg San Luis Obispo CA, Inc., Case No. 23-90545; AmSurg Scranton PA, Inc., Case No. 23-90525; AmSurg Suncoast, Inc., Case No. 23-90528; AmSurg Temecula CA, Inc., Case No. 23-90531; AmSurg Temecula II, Inc., Case No. 23-90345; AmSurg Torrance, Inc., Case No. 23-90353; AmSurg, LLC, Case No. 23-90343; Anesthesiologists of Greater Orlando, Inc., Case No. 23-90364; Anesthesiology Associates of Tallahassee, Inc., Case No. 23-90373; Apex Acquisition LLC, Case No. 23-90381; APH Laboratory Services, Inc., Case No. 23-90396; Arizona Perinatal Care Centers, LLC, Case No. 23-90407; ASDH I, LLC, Case No. 23-90417; ASDH II, LLC, Case No. 23-90425; Austin NSC, LLC, Case No. 23-90431; Austin NSC, LP, Case No. 23-90442; Bay Area Anesthesia, L.L.C., Case No. 23-90452; BestPractices, Inc., Case No. 23-90463; Bethesda Anesthesia Associates, Inc., Case No. 23-90475; Boca Anesthesia Service, Inc., Case No. 2390349; Bravo Reimbursement Specialist, L.L.C., Case No. 23-90358; Broad Midwest Anesthesia, LLC, Case No. 23-90366; Centennial Emergency Physicians, LLC, Case No. 23-90374; Chandler Emergency Medical Group, L.L.C., Case No. 23-90383; Children's Anesthesia Associates, Inc., Case No. 23-90395; Clinical Partners Management Company, LLC, Case No. 23-90404; CMORx, LLC, Case No. 23-90411; Coastal Anesthesiology Consultants, LLC, Case No. 23-90421; Coral Springs NSC, LLC, Case No. 23-90428; Davis NSC, LLC, Case No. 23-90438; Desert Mountain Consultants in Anesthesia, Inc., Case No. 23-90449; Discovery Clinical Research, Inc., Case No. 23-90459; Doctors Billing Service, Inc., Case No. 23-90469; Drs. Ellis, Rojas, Ross & Debs, Inc., Case No. 23-90359; ED Solutions, LLC, Case No. 23-90367; EDIMS, L.L.C., Case No. 23-90380; EHR Management Co., Case No. 23-90382; EmCare Anesthesia Providers, Inc., Case No. 23-90406; EmCare HoldCo., LLC, Case No. 23-90448; EmCare Holdings, LLC, Case No. 23-90470; EmCare of California, Inc., Case No. 23-90493; EmCare Physician Providers, Inc., Case No. 23-90516; EmCare Physician Services, Inc., Case No. 23-90534; EmCare, LLC, Case No. 23-90523; Emergency Medical Services LLC, Case No. 23-90526; Emergency Medicine Education Systems, Inc. (EMEDS), Case No. 23-90529; EMS Management LLC, Case No. 23-90530; EMSC ServicesCo, LLC, Case No. 23-90377; Enterprise Intermediate Holdings Inc., Case No. 23-90389; Enterprise Parent Holdings, Inc., Case No. 23-90402; Envision Anesthesia Services of

Delaware, Inc., Case No. 23-90414; Envision Anesthesia Services of Sierra Vista, Inc., Case No. 23-90426; Envision Children's Healthcare Services of North Mississippi, Inc., Case No. 23-90455; Envision Healthcare Clinical Research, Inc., Case No. 23-90471; Envision Healthcare Scientific Intelligence, Inc., Case No. 23-90489; Envision Physician Services, LLC, Case No. 23-90498; Evolution Mobile Imaging, LLC, Case No. 23-90502; Flamingo Anesthesia Associates, Inc., Case No. 23-90505; FM Healthcare Services, Inc., Case No. 23-90509; FMO Healthcare Holdings, LLC, Case No. 23-90511; FO Investments II, Inc., Case No. 23-90515; FO Investments III, Inc., Case No. 23-90507; FO Investments, Inc., Case No. 23-90520; Fullerton NSC, LLC, Case No. 23-90524; Global Surgical Partners, Inc., Case No. 23-90527; Greater Florida Anesthesiologists, LLC, Case No. 23-90532; Gynecologic Oncology Associates, Inc., Case No. 23-90533; Hawkeye Holdco LLC, Case No. 23-90535; Healthcare Administrative Services, Inc., Case No. 23-90536; Holiday Acquisition Company, Inc., Case No. 23-90537; Illinois NSC, Inc., Case No. 23-90539; Imaging Advantage LLC, Case No. 23-90541; Infinity Healthcare, Inc., Case No. 23-90557; iSelect Healthcare LLC, Case No. 23-90546; Jacksonville Beaches Anesthesia Associates, Inc., Case No. 23-90548; Jupiter Anesthesia Associates, L.L.C., Case No. 23-90347; Jupiter Healthcare, LLC, Case No. 23-90352; Kenwood NSC, LLC, Case No. 23-90361; KMAC, Inc., Case No. 23-90368; Long Beach NSC, LLC, Case No. 23-90379; MedAssociates, LLC, Case No. 23-90390; Medi-Bill of North Florida, Inc., Case No. 23-90398; Medical Information Management Solutions, LLC, Case No. 23-90413; Millennium Vision Surgical, LLC, Case No. 23-90427; MSO Newco, LLC, Case No. 23-90437; NAC Properties, LLC, Case No. 23-90445; New Generations Babee Bag, Inc., Case No. 23-90458; North Florida Anesthesia Consultants, Inc., Case No. 23-90468; North Florida Perinatal Associates, Inc., Case No. 23-90478; Northwood Anesthesia Associates, LLC, Case No. 23-90351; NSC Healthcare, Inc., Case No. 23-90356; NSC RBO East, LLC, Case No. 23-90363; NSC West Palm, LLC, Case No. 23-90370; Parity Healthcare, Inc., Case No. 23-90382; Partners in Medical Billing, Inc., Case No. 23-90393; Phoenix Business Systems, LLC, Case No. 23-90405; Phoenix Physicians, LLC, Case No. 23-90418; Physician Account Management, Inc., Case No. 23-90434; Physician Office Partners, Inc., Case No. 23-90443; Pinnacle Consultants Mid-Atlantic, L.L.C., Case No. 23-90453; Practice Account Management Services, LLC, Case No. 23-90466; Proven Healthcare Solutions of New Jersey, LLC, Case No. 23-90479; Provider Account Management, Inc., Case No. 23-90486; QRx Medical Management, LLC, Case No. 23-90346; Radiology Staffing Solutions, Inc., Case No. 23-90354; Radstaffing Management

Solutions, Inc., Case No. 23-90365; Reimbursement Technologies, Inc., Case No. 23-90375; Rose Radiology, LLC, Case No. 23-90387; San Antonio NSC, LLC, Case No. 23-90400; Sentinel Healthcare Services, LLC, Case No. 23-90412; Sheridan Anesthesia Services of Alabama, Inc., Case No. 23-90424; Sheridan Anesthesia Services of Louisiana, Inc., Case No. 23-90436; Sheridan Anesthesia Services of Virginia, Inc., Case No. 23-90447; Sheridan CADR Solutions, Inc., Case No. 23-90461; Sheridan Children's Healthcare Services of Arizona, Inc., Case No. 23-90474; Sheridan Children's Healthcare Services of Kentucky, Inc., Case No. 23-90485; Sheridan Children's Healthcare Services of Louisiana, Inc., Case No. 23-90492; Sheridan Children's Healthcare Services of New Mexico, Inc., Case No. 23-90344; Sheridan Children's Healthcare Services of Ohio, Inc., Case No. 23-90350; Sheridan Children's Healthcare Services of Virginia, Inc., Case No. 23-90360; Sheridan Children's Healthcare Services, Inc., Case No. 23-90376; Sheridan Children's Services of Alabama, Inc., Case No. 23-90388; Sheridan Emergency Physician Services of Missouri, Inc., Case No. 23-90399; Sheridan Emergency Physician Services of North Missouri, Inc., Case No. 23-90408; Sheridan Emergency Physician Services of South Florida, Inc., Case No. 23-90420; Sheridan Emergency Physician Services, Inc., Case No. 23-90435; Sheridan Healthcare of Louisiana, Inc., Case No. 23-90444; Sheridan Healthcare of Missouri, Inc., Case No. 23-90457; Sheridan Healthcare of Vermont, Inc., Case No. 23-90467; Sheridan Healthcare of Virginia, Inc., Case No. 23-90477; Sheridan Healthcare of West Virginia, Inc., Case No. 23-90484; Sheridan Healthcare, LLC, Case No. 23-90357; Sheridan Healthcorp of California, Inc., Case No. 23-90371; Sheridan Healthcorp, Inc., Case No. 23-90384; Sheridan Healthy Hearing Services, Inc., Case No. 23-90397; Sheridan Holdings, Inc., Case No. 23-90410; Sheridan Hospitalist Services of Florida, Inc., Case No. 23-90422; Sheridan InvestCo, LLC, Case No. 23-90430; Sheridan Leadership Academy, Inc., Case No. 23-90440; Sheridan Radiology Management Services, Inc., Case No. 23-90451; Sheridan Radiology Services, Inc., Case No. 23-90462; Sheridan ROP Services of Alabama, Inc., Case No. 23-90472; Sheridan ROP Services of Florida, Inc., Case No. 23-90483; Sheridan ROP Services of Virginia, Inc., Case No. 23-90490; SHI II, LLC, Case No. 23-90495; Southeast Perinatal Associates, Inc., Case No. 23-90403; Spotlight Holdco LLC, Case No. 23-90423; St. Lucie Anesthesia Associates, LLC, Case No. 23-90441; Streamlined Medical Solutions LLC, Case No. 23-90460; Sun Devil Acquisition LLC, Case No. 23-90476; Sunbeam Asset LLC, Case No. 23-90488; Tampa Bay NSC, LLC, Case No. 23-90496; Templeton Readings, LLC, Case No. 23-90499; Tennessee Valley Neonatology, Inc.,

Case No. 23-90503; Tiva Healthcare, Inc., Case No. 23-90508; Torrance NSC, LLC, Case No. 23-90513; Towson NSC, LLC, Case No. 23-90518; Twin Falls NSC, LLC, Case No. 23-90512; Valley Anesthesiology Consultants, Inc., Case No. 23-90522; Valley Clinical Research, Inc., Case No. 23-90465; West Fairview Emergency Physicians, LLC, Case No. 23-90473; Weston NSC, LLC, Case No. 23-90481; Wilton NSC, LLC, Case No. 23-90487.

Jurisdiction and Venue

- 4. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b). The Debtors confirm their consent to the Court's entry of a final order in connection with this motion.
 - 5. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 6. The bases for the relief requested herein are sections 105(a) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code"), Bankruptcy Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rules 1015-1 and 9013-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

Background

- 5. Envision Healthcare Corporation ("<u>EVHC</u>" and together with certain of its Debtor and non-Debtor affiliates and subsidiaries, "<u>Envision</u>" or the "<u>Company</u>") is a leading national medical group that works in collaboration with healthcare partners, payors, and others in the healthcare industry to ensure the delivery of high-quality, accessible, and affordable patient care.
- 6. On the date hereof (the "<u>Petition Date</u>"), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. A detailed description of the Debtors and their businesses, including facts and circumstances giving rise to these chapter 11 cases is set forth in

the First Day Declarations,¹ filed contemporaneously with this motion and incorporated by reference herein.

7. The Debtors have filed this motion requesting joint administration of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases, and no committees have been appointed or designated.

Basis for Relief

- 9. Bankruptcy Rule 1015(b) provides, in pertinent part, that "[i]f . . . two or more petitions are pending in the same court by or against . . . a debtor and an affiliate, the court may order a joint administration of the estates." Fed. R. Bankr. P. 1015. The Debtor entities that commenced chapter 11 cases are "affiliates" as that term is defined in section 101(2) of the Bankruptcy Code. Accordingly, the Bankruptcy Code and Bankruptcy Rules authorize the Court to grant the relief requested herein.
- 10. Bankruptcy Local Rule 1015-1 provides additional authority for the Court to order joint administration of these chapter 11 cases. *See* Bankruptcy Local Rule 1015-1 (stating the procedure for filing motions and proposed orders for joint administration). The Debtors have filed this motion in compliance with the Bankruptcy Local Rules.

Capitalized terms used but not otherwise defined in this motion shall have the meanings ascribed to them in (a) the Declaration of Paul Keglevic, Chief Restructuring Officer of Envision Healthcare Corporation, in Support of the Debtors' Chapter 11 Petitions (the "Keglevic First Day Declaration") and (b) the Declaration of Dennis Stogsdill, Managing Director of Alvarez & Marsal North America, LLC, in Support of (I) the Debtors' First Day Motions and (II) the Debtors' Emergency Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Use Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, (C) Scheduling a Final Hearing, (D) Modifying the Automatic Stay, and (E) Granting Related Relief (the "Stogsdill First Day Declaration," and together with the Keglevic First Day Declaration, the "First Day Declarations").

- 11. Joint administration for procedural purposes only is appropriate in the Debtors' cases. Given the integrated nature of the Debtors' operations, joint administration will provide significant administrative convenience without harming the substantive rights of any party in interest. Many of the motions, hearings, and orders in these chapter 11 cases will affect each Debtor entity. Joint administration will allow the U.S. Trustee and all parties in interest to monitor these chapter 11 cases efficiently and with greater ease, as all filings will be available on one docket rather than across 217 dockets.
- 12. Joint administration will not adversely affect the Debtors' respective constituencies because this motion seeks only administrative, not substantive, consolidation of the Debtors' estates. In fact, parties in interest will benefit from the cost reductions associated with the joint administration of these chapter 11 cases. The entry of an order directing joint administration will reduce fees and costs by avoiding duplicative filings. Parties in interest will still receive notices as required in the Bankruptcy Rules and the Bankruptcy Local Rules or pursuant to this Court's orders. The joint administration of these chapter 11 cases is in the best interests of the Debtors' estates, their creditors, and all other parties in interest.

Emergency Consideration

13. Bankruptcy Rule 6003 empowers a court to grant relief within the first twenty-one days after the Petition Date "to the extent that relief is necessary to avoid immediate and irreparable harm. The requested relief will save costs and avoid undue administrative burden and confusion only if granted before the applicable deadlines. The Debtors have satisfied the "immediate and irreparable harm" standard of Bankruptcy Rule 6003 and request that the Court approve the relief requested on an emergency basis.

Notice

14. The Debtors will provide notice of this motion to the following: (a) the U.S. Trustee for the Southern District of Texas; (b) the holders of the thirty largest unsecured claims against the Debtors (on a consolidated basis); (c) counsel to the ABL Agent; (d) counsel to the RCF Agent; (e) counsel to the Ad Hoc Group of First Lien AmSurg Lenders; (f) counsel to the AmSurg 2L Group; (g) counsel to the Envision Ad Hoc Group; (h) counsel to the Unsecured Notes Group; (i) counsel to the Consenting Sponsors; (j) the United States Attorney's Office for the Southern District of Texas; (k) the Internal Revenue Service; (l) the United States Securities and Exchange Commission; (m) the state attorneys general for states in which the Debtors conduct business; and (n) any party that has requested notice pursuant to Bankruptcy Rule 2002 and Bankruptcy Local Rule 9013-1(d). No other or further notice is needed in light of the nature of the relief requested.

The Debtors respectfully request that the Court enter the Order granting the relief requested

herein and such other relief as the Court deems appropriate under the circumstances.

Houston, Texas May 15, 2023

/s/ Rebecca Blake Chaikin

JACKSON WALKER LLP

Matthew D. Cavenaugh (TX Bar No. 24062656) Rebecca Blake Chaikin (TX Bar No. 24133055) Vienna Anaya (TX Bar No. 24091225) Javier Gonzalez (TX Bar No. 24119697) 1401 McKinney Street, Suite 1900 Houston, TX 77010

Telephone: (713) 752-4200 Facsimile: (713) 752-4221 Email: rchaikin@jw.com

> vanaya@jw.com jgonzalez@jw.com

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Edward O. Sassower, P.C.

Joshua A. Sussberg, P.C. (*pro hac vice* pending) Nicole L. Greenblatt, P.C. (*pro hac vice* pending)

Anne G. Wallice (pro hac vice pending)

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: esassower@kirkland.com

jsussberg@kirkland.com ngreenblatt@kirkland.com anne.wallice@kirkland.com

- and -

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

John R. Luze (*pro hac vice* pending) Annie L. Dreisbach (*pro hac vice* pending) 300 North LaSalle Street Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: john.luze@kirkland.com

annie.dreisbach@kirkland.com

Proposed Co-Counsel to the Debtors and Debtors in Possession

Proposed Co-Counsel to the Debtors and Debtors in Possession

Certificate of Accuracy

I certify that the foregoing statements are true and accurate to the best of my knowledge. This statement is being made pursuant to Bankruptcy Local Rule 9013-1(i).

/s/ Rebecca Blake Chaikin Rebecca Blake Chaikin

Certificate of Service

I certify that on May 15, 2023, I caused a copy of the foregoing document to be served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Rebecca Blake Chaikin

Rebecca Blake Chaikin